



CLOSING ANNOUNCEMENT

June 27th, 2016

Broadwell Capital Limited Raises US\$1 Billion for Broadwell Tactical Opportunities Fund

GUERNSEY – Broadwell Capital Limited (“Broadwell”) today announced that it has successfully raised US\$1 billion in commitments for its first private equity fund, the Broadwell Tactical Opportunities Fund (“Fund”). Broadwell was established to acquire opportunistic investments across all sectors and asset classes, targeting investment opportunities that are often complex and illiquid.

Mr. Caspar Gilroy, Chairman and founder of Broadwell explained “We see significant opportunity to target esoteric deals that most private equity houses will avoid due to complexity. We have the ability to move rapidly and are agnostic when it comes to which sectors we look at. We look to deploy a minimum of US\$100 million per opportunity. We are not constrained by concentration risk and are delighted by the board, advisory board and team that we have put together.”

Mark Bourgeois, CEO & President of Atlantic-Pacific Capital, Inc. (“Atlantic-Pacific”), Broadwell’s global exclusive placement agent added “We are pleased to have partnered with Broadwell for the raising of its first fund, which has ended up being one of the largest first time funds in the world this year.” Tanguy Cotton, Partner at Atlantic-Pacific, further added, “We believe Broadwell’s offering is truly differentiated, and we wish them continued success as they deploy their new fund.”

Skadden, Arps, Slate, Meagher & Flom (UK) (“Skadden”) acted as legal adviser to Broadwell. Stephen Sims, European practice leader of Skadden’s Investment Management Group, who has advised Mr. Gilroy for many years added, “We are delighted to have advised Broadwell on this exciting investment fund and look forward to assisting Broadwell.”

About Broadwell

Broadwell is a Guernsey based private equity fund manager with an opportunistic investment strategy. The Fund is able to target highly complex ‘off the beaten path’ investment opportunities that have inherent tangible value. Broadwell seeks to generate alpha for investors through a combination of rigorous pre-acquisition analysis and post-acquisition specialist intervention. Broadwell looks to unlock and add value across all industries and sectors, tackling the most multifaceted of opportunities. Broadwell’s investment strategy allows the team to pursue a diversified range of opportunities across all geographies however, the Fund will predominantly focus on Europe. Broadwell targets deals with a minimum investment size of US\$100 million; however, it will also consider smaller deals should the risk/return warrant it.

In addition to Mr. Gilroy, the Broadwell board includes Dame Alison Carnwath, Chairman of Land Securities; Nicholas Berry, Chairman of Stancroft Trust; and Julian Treger, Managing Partner of Audley Capital Advisors LLP. Mr. Gilroy continued “We have assembled a board combining large amounts of investment knowledge, experience and with a long track record of successful investing.”

Broadwell will be advised in the UK by Broadwell Capital Alternative Strategies Limited.

www.broadwellcapital.com

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